

Insurance Market Reforms Promise and Peril

The 18th Princeton Conference Where Do We Go From Here? The Future of Health Reform

May 24, 2011

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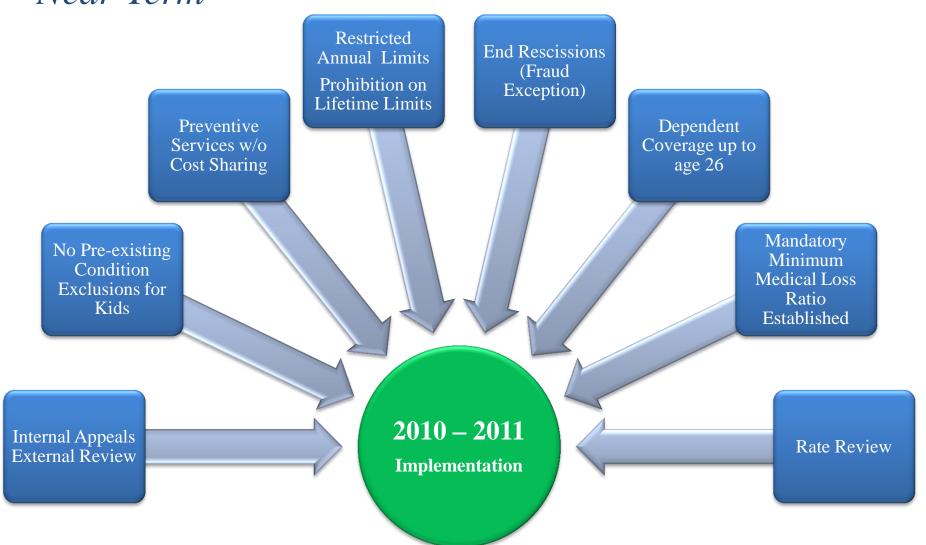
Overview

- Near-Term Market Reforms
- ➤ 2014—Major Market Reforms
- Challenges Ahead
- ➤ Health Plans—Providing High-Value



Insurance Market Reforms

Near-Term





Insurance Plans

Major Market Reforms

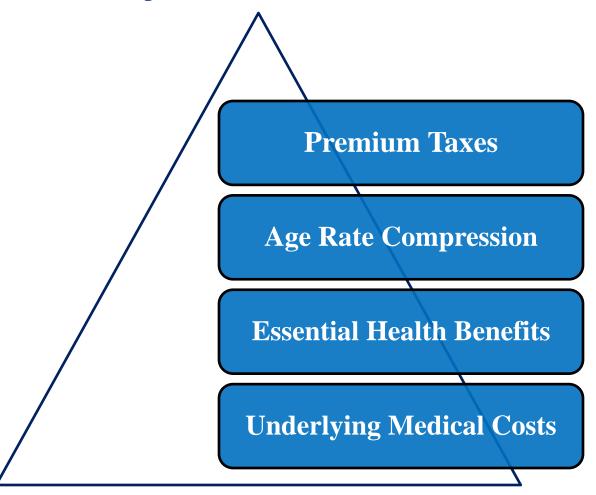
2014





Challenges Ahead

Upward pressure on premiums





Health Plans—Providing High-Value Quality Care

America's Health Insurance Plans

- Targeting disease management services to enrollees who stand to benefit the most from pro-active interventions;
- ➤ Working with primary care physicians to expand patient-centered medical homes that promote care coordination and accountability for clinical outcomes;
- Providing incentives to promote the use of decision-support tools and health information technology;
- Providing quality improvement reports for physicians to monitor their progress in managing disease;
- Offering personalized risk assessments and wellness programs;
- Encouraging electronic prescribing and consumer safety alerts;
- Providing peer-to-peer comparisons to demonstrate the appropriate use of health care services across specialists and manage the use of high-cost imaging services.